



**Untaxed Income and Exclusions Form
2009-2010**

Office of Student Financial
Aid and Scholarships
Chubb Hall 020
Athens, OH 45701-2979

T: 740.593.4141
F: 740.593.4140
financial.aid@ohio.edu
www.ohio.edu/financialaid

Student Name

Student PID (P00xxxxxxxx)



Student Signature

Date



Parent Signature

Date

Please list all untaxed income and/or exclusions received or reported in the year **2008**. **Please do not leave any lines blank. Forms submitted with blank lines will be returned for completion. DO NOT LIST MONTHLY AMOUNTS. Please list annual amounts. If you did not receive a type of benefit or exclusion, enter zero.** Please refer to specific line items on your tax return to complete this form.

Student

Income Exclusions

Parent

_____	Child support paid by yourself or your parent	_____
_____	Taxable earnings from need-based Employment (i.e. Federal Work Study)	_____
_____	Combat/special combat pay included In your Adjusted Gross Income	_____

Student

***Untaxed Income**

Parent

_____	Payments to tax-deferred pension/savings plans	_____
_____	Child support received for all children by yourself and/or your parent	_____
_____	Housing, food, and other living allowances paid to military, clergy, etc.	_____
_____	Veterans' noneducation benefits (i.e. Disability, Death Pension, DIC)	_____
_____	Untaxed income not reported elsewhere (i.e. Worker's Comp, Disability, Refugee Assistance)	_____
_____	Cash received or any money paid on your behalf	<u>Not Applicable</u>

***Do not include** untaxed Income such as financial aid received, earned income credit, child tax credit, welfare payments, social security benefits, Workforce Investment Act benefits, combat pay (if you are a tax filer), flexible spending arrangement benefits, foreign income exclusion, or credit for federal tax on special fuels anywhere on this form.