



OHIO
UNIVERSITY

Financial Aid

Untaxed Income and Exclusions Form 2008-2009

Office of Student Financial
Aid and Scholarships
Chubb Hall 020
Athens, OH 45701-2979

T: 740.593.4141
F: 740.593.4140
financial.aid@ohio.edu
www.ohio.edu/financialaid

Student Name

Student PID (P00xxxxxxx)

Student Signature



Date

Parent Signature

Date

Please list all untaxed income and/or exclusions received or reported in the year **2007**. **Please do not leave any lines blank. Forms submitted with blank lines will be returned for completion. DO NOT LIST MONTHLY AMOUNTS. Please list annual amounts. If you did not receive a type of benefit or exclusion, enter zero.** Please refer to specific line items on your tax return to complete this form.

Student

Worksheet A – Untaxed Income

Parent

_____	Welfare Benefits such as TANF	_____
_____	Untaxed Social Security Benefits such as SSI	_____

((Benefits paid directly to student should be listed as student. Benefits paid to student in parent's name should be reported as parent.))

Student

Worksheet B – Untaxed Income

Parent

_____	Payments to tax-deferred pension/savings plans	_____
_____	Child support received for all children by yourself and/or your parent	_____
_____	Foreign income exclusion (IRS Form 2555 line 45 or 2555EZ line 18)	_____
_____	Housing, food, and other living allowances paid to military, clergy, etc.	_____
_____	Veterans' noneducation benefits (i.e. Disability, Death Pension, DIC)	_____
_____	Untaxed income not reported elsewhere (i.e. Worker's Comp, Refugee Assistance)	_____
_____	Cash received or any money paid on your behalf	<u>Not Applicable</u>

Student

Worksheet C – Exclusions to Income

Parent

_____	Child support paid by yourself or your parent	_____
_____	Taxable earnings from Federal Work Study	_____