



**OHIO**  
UNIVERSITY

Financial Aid

# Untaxed Income and Exclusions Form 2007-2008

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\_\_\_\_\_  
**Student Name**

\_\_\_\_\_  
**Student PID (P00xxxxxxxx)**

\_\_\_\_\_  
**Student Signature**

\_\_\_\_\_  
**Date**

\_\_\_\_\_  
**Parent Signature**

\_\_\_\_\_  
**Date**



Please list all untaxed income and/or exclusions received or reported in the year **2006**. **Please do not leave any lines blank. Forms submitted with blank lines will be returned for completion. DO NOT LIST MONTHLY AMOUNTS. Please list annual amounts. If you did not receive a type of benefit or exclusion, enter zero.** Please refer to specific line items on your tax return to complete this form.

<b>Student</b>	<b>Worksheet A – Untaxed Income</b>	<b>Parent</b>
_____	Welfare Benefits such as TANF	_____
_____	Untaxed Social Security Benefits such as SSI	_____

<b>Student</b>	<b>Worksheet B – Untaxed Income</b>	<b>Parent</b>
_____	Payments to tax-deferred pension/savings plans	_____
_____	Child support received for all children	_____
_____	Foreign income exclusion (IRS Form 2555 line 45 or 2555EZ line 18)	_____
_____	Housing, food, and other living allowances paid to military, clergy, etc.	_____
_____	Veterans' noneducation benefits (i.e. Disability, Death Pension, DIC)	_____
_____	Untaxed income not reported elsewhere (i.e. Worker's Comp, Refugee Assistance)	_____
_____	Cash received or any money paid on your behalf	<u>Not Applicable</u>

<b>Student</b>	<b>Worksheet C – Exclusions to Income</b>	<b>Parent</b>
_____	Child support paid	_____
_____	Taxable earnings from Federal Work Study	_____