



OHIO
UNIVERSITY
Financial Aid

**FAFSA Parental Information Form
2009-2010**

Office of Student Financial
Aid and Scholarships
Chubb Hall 020
Athens, OH 45701-2979

T: 740.593.4141
IF: 740.593.4140
financial.aid@ohio.edu
www.ohio.edu/financialaid

Student Name

Student PID (P00xxxxxxxx)



Student Signature

Date



Parent Signature

Date

The following information must be completed by your parents regarding their financial information during the 2008 tax year. This information is requested for parents not students.

What is your parents' marital status as of the date you submitted your FAFSA?

- Married/Remarried Single
 Separated/Divorced Widowed

Month and year of your parents' marital status as of the date you submitted your FAFSA?

Month: _____ Year: _____

What are the Social Security Numbers, names and dates of birth of the parent(s) reported on this form?

<i>Father/Stepfather:</i>	_____	_____	_____	_____
	<i>Social Security #</i>	<i>Last Name</i>	<i>1st Initial</i>	<i>Date of Birth</i>
<i>Mother/Stepmother:</i>	_____	_____	_____	_____
	<i>Social Security #</i>	<i>Last Name</i>	<i>1st Initial</i>	<i>Date of Birth</i>

How many people are in your parents' household? How many will be college students in 2009-2010?

Currently, has either parent lost their job; been laid off; received unemployment benefits; are self-employed, but are unemployed due to economic conditions; or are a displaced homemaker?

- No Yes

What is your parents' state of legal residence?

Were they residents of that state before 1/1/2004? If not, what date did they become residents?

- No Yes Month: _____ Year: _____

In 2007 or 2008 did anyone in your parents' household receive benefits from any federal program listed?

- Supplemental Security Income Food Stamps Free/Reduced Price Lunch TANF WIC

For 2008, have your parents completed their IRS income tax return?

- Have Completed Will Complete Will Not Complete

What income tax return did your parents file/will file for 2008?

- IRS 1040 (not eligible for 1040A or EZ) IRS 1040 (eligible for 1040A or EZ) IRS 1040A or EZ Foreign Tax Return

Taxable Income

What was your parents' adjusted gross income for 2008? \$ _____
IRS 1040 – line 37; 1040A – line 21; 1040EZ – line 4

What was the amount of your parents' income tax (tax liability) for 2008? \$ _____
IRS 1040 – line 57; 1040A – line 35; 1040EZ – line 10

How much did your father or stepfather earn from working in 2008? \$ _____

How much did your mother or stepmother earn from working in 2008? \$ _____
W-2 forms; IRS 1040 – lines 7+12+18 + box 14 of Schedule K-1 (form 1065); 1040A – line 7; 1040EZ – line 1

Income Exclusions

Education Credits such as Hope/Lifetime Learning (IRS 1040 – line 49; 1040A – line 31) \$ _____

Child support you paid due to divorce/separation or legal requirement \$ _____

Taxable earnings from need-based employment such as Federal Work Study \$ _____

Student Grant and Scholarship aid reported in adjusted gross income \$ _____

Combat pay/special combat pay that was included in your adjusted gross income \$ _____

Total \$ _____

Untaxed Income

Payments to tax-deferred pension/savings plans \$ _____
(W-2 Form Boxes 12a through 12d, codes D, E, F, G, H, S)

IRA Deductions/payments to qualified plans (IRS 1040 – line 28+32; 1040A – line 17) \$ _____

Child support you, the parent, received for all children \$ _____

Tax exempt interest income (IRS 1040 – line 8b; 1040A – line 8b) \$ _____

Untaxed portions of IRA distributions, exclude rollovers \$ _____
(IRS 1040 – lines 15a-15b; 1040A – line 11a-11b)

Untaxed portions of pensions, exclude rollovers (IRS 1040 – lines 16a-16b; 1040A – line 12a-12b) \$ _____

Housing/food/other living allowances paid to military/clergy/others \$ _____

Veterans' noneducation benefits such as disability/death pension/DIC/VA work-study \$ _____

Other untaxed income not reported elsewhere such as worker's comp, untaxed railroad retirement, Black Lung Benefits, disability \$ _____

Total \$ _____

As of today, what is your parents' total current balance of cash, savings, checking? \$ _____

As of today, what is the net worth of your parents' investments? \$ _____

As of today, what is the net worth of your parents' businesses and/or investment farms? \$ _____