



OHIO
UNIVERSITY

Financial Aid

FAFSA Parental Information Form 2008-2009

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Student Name

Student PID (P00xxxxxxx)

Student Signature

Date

Parent Signature

Date



The following information must be completed by your parents regarding their financial information during the 2007 tax year. This information is requested for parents not students.

What is your parents' marital status as of the date you submitted your FAFSA?

- Married/Remarried Single
 Separated/Divorced Widowed

Month and year of your parents' marital status as of the date you submitted your FAFSA?

Month: _____ Year: _____

What are the Social Security Numbers, names and dates of birth of the parents reporting information on this form?

Father/Stepfather: Social Security # Last Name 1st Initial Date of Birth

Mother/Stepmother: Social Security # Last Name 1st Initial Date of Birth

How many people are in your parents' household?

How many will be college students in 2008-2009?

What is your parents' state of legal residence?

Were they residents of that state before 1/1/2003?

- No Yes

If they were residents after 1/1/2003, what date did they become residents?

Month: _____ Year: _____

For 2007, have your parents completed their IRS income tax return?

- Have Completed Will Complete Will Not Complete

What income tax return did your parents file/will file for 2007?

- IRS 1040 (not eligible for 1040A or EZ) IRS 1040 (eligible for 1040A or EZ)
 IRS 1040A or EZ Foreign Tax Return

What was your parents' adjust gross income for 2007? \$ _____
IRS 1040 – line 37; 1040A – line 21; 1040EZ – line 4

What was the amount your parents' paid in income tax for 2007? \$ _____
IRS 1040 – line 57; 1040A – line 35; 1040EZ – line 11

How much did your father or stepfather earn from working in 2007? \$ _____
How much did your mother or stepmother earn from working in 2007? \$ _____
W-2 forms; IRS 1040 – lines 7+12+18; 1040A – line 7; 1040EZ – line 1

Worksheet A

Earned Income Credit (IRS 1040 – line 66a; 1040A – line 40a; 1040EZ – line 8a) \$ _____
Additional Child Tax Credit (IRS 1040 – line 68; 1040A – line 41) \$ _____
Welfare Benefits, include TANF, but not food stamps or housing aid \$ _____
Social Security benefits received for all household members by parents \$ _____
Worksheet A **Total** \$ _____

Worksheet B

Payments to tax-deferred pension/savings plans (W-2 Form Boxes 12a through 12d, codes D, E, F, G, H, S) \$ _____
IRA Deductions/payments to qualified plans (IRS 1040 – line 28+32; 1040A – line 17) \$ _____
Child support you received for all children \$ _____
Tax exempt interest income (IRS 1040 – line 8b; 1040A – line 8b) \$ _____
Foreign income exclusion (IRS Form 2555 – line 45; 2555EZ – line 18) \$ _____
Untaxed portions of IRA distributions, exclude rollovers (IRS 1040 – lines 15a-15b; 1040A – line 11a-11b) \$ _____
Untaxed portions of pensions, exclude rollovers (IRS 1040 – lines 16a-16b; 1040A – line 12a-12b) \$ _____
Credit for federal tax on special fuels for non-farmers only (IRS Form 4136 – line 20) \$ _____
Housing/food/other living allowances paid to military/clergy/others \$ _____
Veterans' noneducation benefits such as disability/death pension/DIC/VA work-study \$ _____
Other untaxed income not reported elsewhere such as worker's comp, untaxed railroad retirement, Black Lung Benefits, disability \$ _____
Money received or paid on your behalf not reported elsewhere \$ _____
Worksheet B **Total** \$ _____

Worksheet C

Education Credits such as Hope/Lifetime Learning (IRS 1040 – line 50; 1040A – line 31) \$ _____
Child support you paid due to divorce/separation or legal requirement \$ _____
Taxable earnings from need-based employment such as Federal Work Study \$ _____
Student Grant and Scholarship aid reported in adjusted gross income \$ _____
Worksheet C **Total** \$ _____

As of today, what is your parents' total current balance of cash, savings, checking? \$ _____

As of today, what is the net worth of your parents' investments? \$ _____

As of today, what is the net worth of your parents' businesses and/or investment farms? \$ _____