

Worksheet A

Earned Income Credit (IRS 1040 – line 66a; 1040A – line 40a; 1040EZ – line 8a)	\$ _____
Additional Child Tax Credit (IRS 1040 – line 68; 1040A – line 41)	\$ _____
Welfare Benefits, include TANF, but not food stamps or housing aid	\$ _____
Social Security benefits received for all household members by parents	\$ _____
Worksheet A	Total \$ _____

Worksheet B

Payments to tax-deferred pension/savings plans (W-2 Form Boxes 12a through 12d, codes D, E, F, G, H, S)	\$ _____
IRA Deductions/payments to qualified plans (IRS 1040 – line 28+32; 1040A – line 17)	\$ _____
Child support you received for all children	\$ _____
Tax exempt interest income (IRS 1040 – line 8b; 1040A – line 8b)	\$ _____
Foreign income exclusion (IRS Form 2555 – line 45; 2555EZ – line 18)	\$ _____
Untaxed portions of IRA distributions, exclude rollovers (IRS 1040 – lines 15a-15b; 1040A – line 11a-11b)	\$ _____
Untaxed portions of pensions, exclude rollovers (IRS 1040 – lines 16a-16b; 1040A – line 12a-12b)	\$ _____
Credit for federal tax on special fuels for non-farmers only (IRS Form 4136 – line 20)	\$ _____
Housing/food/other living allowances paid to military/clergy/others	\$ _____
Veterans’ noneducation benefits such as disability/death pension/DIC/VA work-study	\$ _____
Other untaxed income not reported elsewhere such as worker’s comp, untaxed railroad retirement, Black Lung Benefits, disability	\$ _____
Money received or paid on your behalf not reported elsewhere	\$ _____
Worksheet B	Total \$ _____

Worksheet C

Education Credits such as Hope/Lifetime Learning (IRS 1040 – line 50; 1040A – line 31)	\$ _____
Child support you paid due to divorce/separation or legal requirement	\$ _____
Taxable earnings from need-based employment such as Federal Work Study	\$ _____
Student Grant and Scholarship aid reported in adjusted gross income	\$ _____
Worksheet C	Total \$ _____

As of today, what is your parents’ total current balance of cash, savings, checking? \$ _____

As of today, what is the net worth of your parents’ investments? \$ _____

As of today, what is the net worth of your parents’ businesses and/or investment farms? \$ _____

Student Name

Student PID (P00xxxxxxxx)

Student Signature

Date

Parent Signature

Date